

Navigating the (Systems) Literature

David Cock

8 May 2014















At least 3 reasons:

The Way Things

Publishers are



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 Novelty — To convince yourself that people care about the problem, and that it hasn't already been solved. The Way Things Are



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- Expertise Aim to become the local (or even global)
 expert in your topic. By 3rd year, expect other group
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 members (including researchers) to ask you whether X
 has been done before.
- Communication In your papers, and your thesis, you need to direct the reader to your sources. Aim to extend and improve the literature.

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Outline



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Publishers are Definitely Stupid

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It's 2025. You've found a great new paper on verifying Angry Birds XII, A.

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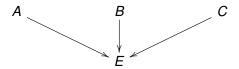


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It cites E, saying "It is well-recognised[1], that all commercially-successful kernels are formally verified.".

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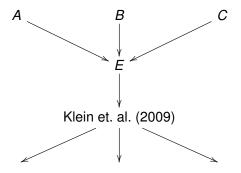


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You put *E* into Google Scholar, and click on "cited by", and find *B* and *C*. *B* is a paper on verified GC, while *C* is a paper on timewasting. You decide that *C* is directly relevant, while *B* less so.

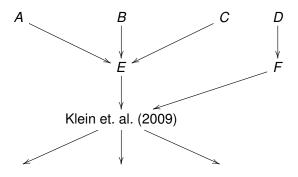




You see that E cites another paper, as the first to show that large-scale verification works. This paper is clearly pivotal, but is now mostly of historical interest.

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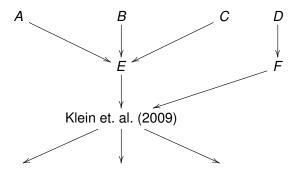




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Chasing citations of this paper is pretty futile. *D* is a paper in a naval engineering journal on the use of seL4 in the control systems of on-board fusion reactors.

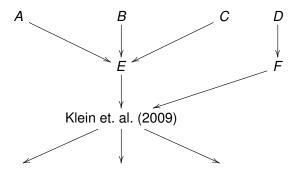




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The literature is huge DAG, and you need to walk it efficiently. Identifying 'sink' articles, like E, and 'landmarks', like Klein et. al. is crucial, as they either cite or are cited by everything worth reading.





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You can't read everything, so you need to learn to prune effectively.

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- Venues
- Publishers
- Aggregators



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Prestige venues: SOSP, OSDI, ...

The big-story results will be here.

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Higher volume, not necessarily lower quality. Often more focused.

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Incremental or early work, highly focused.

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Journals

Longer papers, not a thing in systems.

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Publishers









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- In systems, mostly ACM, IEEE & Usenix.
- Springer and Elsevier for some journals (sometimes proceedings).
- Some open-access or independents.
- Sometimes (e.g. ACM DL) index each other's pubs don't trust citation details. Go to the source.

Publishers



The publisher's database is the canonical source for citation information:

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- ACM Digital Library (DL)¹
- IEEE Xplore²
- Usenix³
- SpringerLink⁴
- Elsevier ScienceDirect⁵

http://dl.acm.org

²http://ieeexplore.ieee.org/

³https://www.usenix.org/publications/proceedings

⁴http://link.springer.com

⁵http://www.sciencedirect.com





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Index articles across publishers.

⁶http://citeseerx.ist.psu.edu/

⁷http://scholar.google.com/









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Citeseer⁶ — Slow, crappy bibtex, don't bother.

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Index articles across publishers.

- Citeseer⁶ Slow, crappy bibtex, don't bother.
- Google Scholar⁷ Better, basically a narrow google search, noisy. Use for cited-by.

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- Citeseer⁶ Slow, crappy bibtex, don't bother.
- Google Scholar Better, basically a narrow google search, noisy. Use for cited-by.
- ACM DL Indexes most of CS, pretty well cultivated. Don't trust for citation details other than ACM.

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Getting Access

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Many publications are still paywalled, although some publishers have got the message (e.g. Usenix).

- Your university library will usually have a subscription.
- At UNSW, use the library proxy by appending to the URL e.g.

http://dl.acm.org.wwwproxy0.library.unsw.edu.au/

- This can be automated, see next slide.
- Some very old papers aren't digitized, but that's rare in CS.
- Most authors put a prepress version on their own website. At NICTA this is automatic.

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There are n + 1 of these, I used Zotero⁸, and found it useful.

- Integrated with Firefox.
- Detects ACM DL, IEEExplore, . . .
- Saves reference details with a click.
- Free cloud sync for references and PDFs.
- Detects library proxy and automatically redirects.

⁸https://www.zotero.org/

Using BibTeX



It's possible to write a thesis without LaTeX (e.g. in Word), but I don't recommend it.

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BibTeX is your friend, learn it, love it, use the group bib files⁹. Notes:

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- Don't trust bibtex you found on teh Intertubes.
 Proofread it, and cross-check against the publisher.
- Check if something's already in the group bib files. If not, add it, after first proofreading it (see above).
- BibTex has quirks. If you can't get an entry to compile, ask someone experienced.
- Include extra data e.g. DOI if possible.
- Learn the local quirks (e.g. address field for conference location).

⁹hg clone /data/hg_root/bibtex



Questions?

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